Agenda

Introduction & Context

Where we are now

Challenges and Opportunities

What does the future hold

Conclusion
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Global trade Merchandise exports

- 24.9 Trillion for 2022
- +283% over 20 years

Data courtesy of WTO STATS
Africa trade merchandise exports 2002 - 2022

Growth of 352% vs 283% for the world

Data courtesy of WTO STATS
Global Exports in Food & Agriculture

2.3 Trillion in 2022
5-10% of Global Exports
Growth of 308%
2002-2022

Data courtesy of WTO STATS
African Food & Agricultural Exports

$88 Billion in 2022
13% of all exports
Growth of 363%

Data courtesy of WTO STATS
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There is no “one Africa”

Economies are growing faster in East and West Africa, where investment, exports, and urbanization have increased more rapidly.¹

McKinsey Global Institute
Reimagining economic growth in Africa
June 2023
In 2022, the planet was $1.15 \pm 0.13 \, ^\circ C$ warmer than the pre-industrial (1850-1900) average, making the last 8 years the warmest on record.
The effects of climate change on African crop yields in 2030 are projected to be uneven.

<table>
<thead>
<tr>
<th>Country</th>
<th>Crop</th>
<th>Today</th>
<th>2030</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mozambique</td>
<td>Corn (maize)</td>
<td>2.5</td>
<td>3.5</td>
</tr>
<tr>
<td></td>
<td>Cotton</td>
<td>6.2</td>
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</table>

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<th>Country</th>
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</thead>
<tbody>
<tr>
<td>Ethiopia</td>
<td>Wheat</td>
<td>2.6</td>
<td>2.9</td>
</tr>
<tr>
<td></td>
<td>Coffee</td>
<td>3.2</td>
<td>4.2</td>
</tr>
</tbody>
</table>

Likelihood of extreme yield changes:
- 25% yield decline or more
- 10% yield decline or more

Overall Average is a reduction of 25% or more in yield.

 McKinsey Global Institute
Report on climate change 2022
SUSTAINABLE DEVELOPMENT GOALS

THE LEADING EVENT IN AFRICA FOR SUPPLY CHAIN PROFESSIONALS
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Remember the seed we planted?
My Thanks!